Pension declaration for claiming tax relief via Revenue Online Service (ROS)

MountStreet

Please complete all fields below

Name of pension contributor

Address of pension contributor

Pension provider

Date of pension contribution payment D D - M M - Y Y Y Y

Total amount of pension contribution €

Type of pension contract to which the contribution was paid (Please put an '✓' in the relevant box):

☐ Additional Voluntary Contribution (AVC)

☐ Personal Retirement Savings Account (PRSA)

☐ Personal Pension

☐ Occupational Pension Scheme

Policy/Scheme/Plan Number*

* If the contribution is being paid to a new policy and a policy number has not yet been provided please insert "Will be confirmed by pension provider in due course".

The pension contributor confirms that Income Tax Relief was not allowed on the pension contribution through net pay/salary deduction. The information above has been prepared by the pension contributor. This form has been provided to assist a pension contributor when submitting a claim for tax relief on pension contributions to the revenue. The information input on this form has not been checked or verified by Mount Street Group and Mount Street Group accepts no responsibility for any errors or inaccuracies in the information that has been input by the pension contributor.

Mount Street Group, 95 Sandymount Road, Sandymount, Dublin 4, Ireland, D04 R7V7

01 667 4730

info@mount-street.com

www.mount-street.com